



RESPIRATORY HEALTH ASSOCIATION®

PROCEDURES FOR STOCK/SECURITIES DONATIONS

- **Inform your broker of the company shares as well as the number of shares you wish to transfer.**

******Please Note: The Association has a different process for accepting **mutual fund transfers**. Please contact Anastasia Schriber at Respiratory Health Association to receive additional instructions. Be prepared to provide the mutual fund name to ensure there is no delay in Respiratory Health Association receiving the gift. (Gifts of securities Bernstein is unable to accept will be rejected by Bernstein and delayed.)*

- **Instruct your broker to contact:**

Andrew S. Jacobs
Bernstein Global Wealth Management
227 West Monroe
Suite 5900
Chicago, IL 60606

Direct: (312) 696-7895
Fax: (312) 696-7979
E-mail: Chi-team1@bernstein.com

- **Wire Instructions (Cash donations):**

Citibank, New York

ABA: 021000021
Bank: JPMorgan Chase Bank

Account Number: 066-641659

Account Name: Sanford C. Bernstein & Co., LLC
FFC: 888-76949
Respiratory Health Association

- **DTC Instructions (Stock & In-Kind Securities):**

DTC#: 0013
Account: 03998212
Respiratory Health Association

- **Make the transfer.**

- **Contact Anastasia Schriber to inform of the impending transfer.**

Anastasia Schriber
Phone: (312) 628-0251 (direct)
Email: aschriber@resphealth.org